

Transformative Capital for the Industrial Market

25+
years



Who we are

IGP has over two decades of experience as a specialist in the industrial sector. We have raised more than \$3.4 billion in equity capital across six funds and have successfully invested alongside management in over forty platform transactions. We are backed by a blue-chip group of institutional Limited Partner investors.

How we work

We work with each of our teams in customized ways to help them unlock the unique potential of their businesses. Our role is highly collaborative and strategic in nature — facilitating management's efforts to build value in a business. We work with managers to pursue key initiatives that we believe are in the best interests of long-term company success.

Investment Characteristics

Revenue: Up to \$250 million
 EBITDA: Up to \$40 million
 Platforms headquartered in the U.S. or Canada (no geographic limits on add-ons)
 Manufacturing and industrial services businesses
 Prefer “intermediate” products sold in business-to-business setting
 Strong market positions
 Transaction types: entrepreneur/family-owned recapitalization, corporate divestiture, private equity-owned company

Our Team

Eric Heglie	Micah Wickersheim
Jeff Webb	Rohan Bhargava
Dave DiFranco	Adam Libertini
Rob Austin	Jacobey Johnson
Tim Heston	Liam Bryson
John Malloy	Bryant Buraruk
Paul Campbell	Kenny Kiratli
Ron Auletta	Michael O'Connor
Dave Paborsky	Andy Brahier
Randy Ross	Jack Rusche
Matt Antaya	Connor Demsher

Preferred Industry Sectors

Aerospace and Defense Components
 Analytical Instruments and Measuring Devices
 Critical Industrial Services
 Electrical and Electronic Equipment
 Engineered Materials
 Fluid Control, Filtration and Pumps
 Healthcare and Safety Equipment
 Industrial Components and Equipment
 Infrastructure and Power Products
 Process Instrumentation and Controls
 Specialty Chemicals, Adhesives and Coatings
 Testing and Inspection Services

Advisors

Pat Forster
 Dave Smith
 David Huberfield
 Terry Schadeberg

Industrial Growth Partners Current Portfolio Companies

AdvancedPCB[®]

Advanced PCB Aurora, CO

Manufacturer of quick-turn, complex printed circuit boards for low volume, high mix applications across aerospace & defense, medical, data center, test & measurement, and other industrial end markets

HYDROMAX USA[®]

Advanced Water, Wastewater and Gas Data Collection

Hydromax USA Dallas, TX

Provider of outsourced infrastructure services, specializing in data collection and analysis for locating and assessing the condition of water, wastewater and natural gas conveyance systems

AEM[®]

AEM San Diego, CA

Manufacturer of advanced, high-reliability electrical components serving the A&D, power, IT and general industrial markets



Marki Microwave Morgan Hill, CA

Manufacturer of high-performance RF and millimeter-wave components used in mission-critical communication systems across A&D, T&M, Quantum, and other demanding end markets.

AMG[®]

AMG Danbury, CT

Manufacturer of mission-critical, tight-tolerance metal formed components and assemblies used across a variety of premier aerospace and defense platforms

PRINCE & IZANT[®]

Prince & Izant Cleveland, OH

Provider of highly-engineered brazing alloys and precision engineered materials in various forms, as well as kits and flux, delivering specified products for critical and demanding applications

bm^g

BMG Beaverton, MI

Provider of turnkey thermoforming and packaging automation systems for the food & beverage market

Process Insights[®]

Process Insights Houston, TX

Manufacturer of analytical instrumentation used to provide compositional analysis and measure contaminants within gases and liquids in demanding and high cost-of-failure applications

DOUBLE E GROUP[®]

Double E West Bridgewater, MA

Manufacturer of engineered web converting and web handling components and equipment enabling the production of a wide variety of non-discretionary end products

SENS[®]

SENS Longmont, CO

Supplier of integrated DC Power systems, battery chargers and battery monitoring solutions for industrial and data center markets.

HULTEC[®]

Hultec Houston, TX

A leading designer, manufacturer and distributor of engineered sealing solutions and other elastomeric products for waterworks infrastructure and industrial applications

SELECTED FORMER

API Heat Transfer Buffalo, NY

Heat exchangers and heat transfer equipment

ASPEQ Heating Group St. Louis, MO

Provider of custom-configured electric heating and thermal management products

Atlas Material Testing Solutions Chicago, IL

Weathering testing instruments and services

Cambridge International Cambridge, MD

Manufacturer of metal conveyor belts

Climax Portable Machine Tools Newberg, OR

Manufacturer of portable machine tools and welding systems

Controls Southeast Pineville, NC

Thermal piping and components

Des-Case Goodlettsville, TN

Manufacturer of specialty filtration products

Electric Power Systems International St. Louis, MO

Electrical engineering, testing, repair and maintenance services

FMH Aerospace Irvine, CA

Highly-engineered, flight-critical components and assemblies

Grakon Seattle, WA

Lighting systems and components

Ideal Tridon Smyrna, TN

Industrial gear clamps and couplings

Integrated Global Services Richmond, VA

Surface protection maintenance solutions for plant equipment

Integrated Polymer Systems Long Beach, CA

Polymer components for aerospace and defense

IOTA Engineering Tucson, AZ

Back-up power supply equipment

North American Substation Services Altamonte Springs, FL

Substation equipment installation, maintenance and repair services

O'Brien St. Louis, MO

Industrial tubing, instrument enclosures and testing loops

Q Holding Twinsburg, OH

Automotive and medical rubber components

Redco Group Edmonton, AB

Provider of wellhead and pressure control equipment

Royal Power Solutions Carol Stream, IL

Electrical connectivity components

Seaboard International Houston, TX

Onshore and offshore surface wellhead equipment

SPL Houston, TX

Outsourced testing, inspection, and certification (TIC) services

Voltyx St. Louis, MO

Outsourced electrical testing, repair, installation, and maintenance services

Xaloy New Castle, PA

Plastic processing wear components and ancillary equipment